



## The 12th UNWTO Asia Pacific Executive Training Program on Tourism Policy and Strategy



#### Presented by:

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- 1,330 km of coastline ..... mostly pristine beaches.
- 500,000 acres of lush Tea Estates.
- \* 45 of world's 80 gems and some of the world's best sapphires.
- 250 Acres of Botanical Gardens.
- \* 8 UNESCO Heritage Sites, pre historical discoveries dating back to 3400 years.
- ❖ 350 Waterfalls and 25,000 Water bodies.
- Year-round multi religious multicultural.
- 23 National Parks and Nature Reserves.
- ❖ 21 Mn. smiles and genuine hospitality.











## **Environment Analysis (SWOT)**

#### Strengths

- □ Internet & Cloud Technology
- □ Digital Marketing Effort
- □ Search Engine Optimization (SEO)
- □ Search Engine Marketing
- E.g Trip Advisor, Agoda, Lanka Holidays,
  - Lanka Tour etc.,
- □Social Media Marketing

#### **Opportunities**

- $\square$  *Use of ERP (E.g :- PMS Property*
- Management System, HIS Hospitality
- Information System)
- □ Brand Image (A land like no other)
- ☐ Target "Qualified Customers" as different segments
- □ Budget Allocation for "Technological

Infrastructure"

#### Weaknesses

- ☐ Demolished Technological Infrastructure due to internal strife for 3 decades
- □ Lack of new private enterprise to enter / support as technology providers
- □ Lack of data security in few cases



#### **Threats**

Cyber Security Threats

- □ Hackers
- ☐ Strong Competition from other Asian countries

### Stakeholders' Roles and Responsibilities

Stakeholder	Roles and Responsibilities
Government	Tourism Policy Formation and Implementation, Deciding Tax Incentives, Tariffs Implementation, Raising FDI via Bilateral, Multi-Lateral Agreements, Establishing PPP Mode for Utility Service Providing Entities.
Private Sector	Joining with state government work under PPP, FDI via agreements, investment promotion agencies, Market Access
Industry Associations	Creating Skilled Human Capital, Market Research, Hotel Classification and Grading, Determination of perks/salaries in the Tourism field.
Civil Societies	Granting Approvals in necessary stages without any Delay in a Neutral manner
International Organizations	Funding Possibilities, Providing International Guidelines, Technical Assistance, and Knowledge Sharing etc.
General Public	Creating Branded Image about the country, Showing politeness, Creating Positive Attitude, & Hospitality for both foreigners & locals Tourist.

# Regulatory & Policy Initiatives, Strategies and Success Stories.....

- One Stop Unit The UNIT for "National Investment in Tourism"
- KIOSK Machines, Self Service Check in
- E-Visa Method
- Registration of Hotels, Guest Houses etc.,
- Online Shopping
- Electronic Transactions Act
- Convenient Transportation Mode E.g Uber, Pick Me, Budget Taxi
- "Enabling Sri Lanka Tourism 2.0 and beyond" SLASSCOM (25 IT Companies have participated, performed and involved in IT industry in Tourism.

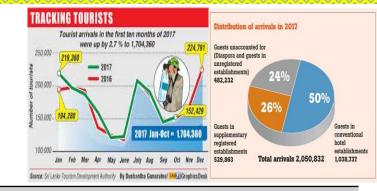




#### Benefits, Lessons Learned & Recommendations

#### Benefits & Lessons Learned

- ✓ Easy access to the Locations
- ✓ Accuracy on Data Collection and Market Research
- ✓ Time Savvy and Developed Human Capital
- ✓ Remarkable hike in Tourist Arrival and Revenue. E.g. - Achieved 2 Million targeted Tourist Arrivals
- ✓ Building up Trust Among Tourist and Service Providers



to 246,972 up by 12.6% in the corresponding month of last year.

Source: Sri Lanka Tourism Development Authority

246,972

January

200000

150000

100000

50000

#### Recommendations

- ✓ Monitor Success of Marketing Efforts
- ✓ Harness the Power of Staging & Sharpen the Brand Focus
- ✓ Diversify Product Range and Create Digital Signature Experiences
- ✓ Ensure Focused Destination Development via Transformative Tourism Projects (TTPs)
- ✓ Improve Conservation, Preservation, and Management of Natural and Cultural Assets
  E.g Integrated system with Wild Life Conservation and Archeological Dept., in order to save our precious wild life and heritage / cultural sites
- ✓ Improve Visitor Information and Interpretation using developed MIS (Hospitality Information
  - System)
- ✓ Prioritize digitalized training to relevant key employee base
- ✓ Create Digitalized employment & Career Opportunities in Tourism
- ✓ Reform Core Legislation and Regulations regarding Tourism Development
- ✓ Embrace the Digital Age and further developing digital marketing effort
- ✓ Actions to Implement Integrated Destination Planning via technology E.g – Introduce integrate ERP, institutions with SLTDA – BOI Regarding FDI in Tourism Sector