



Establishment that provide services to visitors Arrecifes de Cozumel National Park

ARRECIFES DE COZUMEL NATIONAL PARK (BUFFER 5Km) Census Gross Value Added 2014

Number of establishments	DESCRIPTION	US Million
1,349	TOTAL	48.9
2	Sightseeing transportation by water	0.7
2	Port and harbor management	1.4
12	Travel agencies	2.3
14	Hotels with other integrated services	6.8
29	Hotels without other integra ed s n 6 5	0.8
39	Bars and similar drinking places	1.4
96	A la carte or multi-course restaurants	4.6
1,155	Others services	30.9



Relevant Data Arrecifes de Cozumel National Park

- > 1.8 millions tourists each year
- ➤ The economic value of *hectareas of* mangrove is USD 4.5 millions per year
- ➤ The economic value provide by the *coral*reefs, in terms of coastal protection and nutrient cycling is USD 32.8 million per year

Relevant Data Arrecifes de Cozumel National Park

▶ 12% less tourists would visit Cozumel if degradation of coral reefs continues.

▶ 65% of Cozumel's population is less vulnerable to flooding and storms as a result of the presence of coastal-marine ecosystems (reefs and mangroves)



Tourist Environmental Goods and Services Sector

It includes production of:

- **Environmental specific services:** Wastewater and waste management, water and energy-saving, among others.
- **Environmental sole-purpose products:** catalytic converters, septic tanks (including maintenance services)
- Adapted goods:

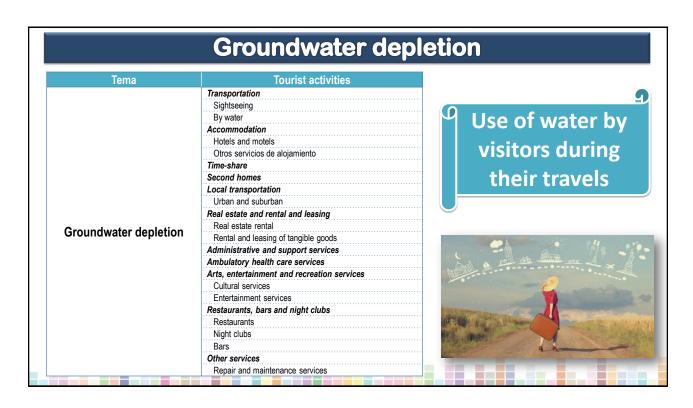
 "Cleaner": mercury-free batteries

 "Resource-efficient" godos: recycled paper and solar panels
- Environmental technologies

 End-of-pipe technologies: plants within which to treat sewage

 Integrated technologies: technical processes, methods or knowledge used in production processes that are less polluting and less resource-intensive





Groundwater depletion						
arge and extraction of groundwater ons of cubic meters						
Year	Groundwat	Groundwater depletion				
	National	Tourist activities	Tourism %			
2003	310	21	6.8			
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2005	321	22	6.9			
2006	273	18	6.6			
2007	237	16	6.8			
2008	228	16	7.0			
2009	222	15	6.8			
2010	232	16	6.9			
2011	241	17	7.1			
2012	268	19	7.1	~\		
2013	287	20	7.0			
2014	264	18	6.8			
2015	300	21	7.0			

