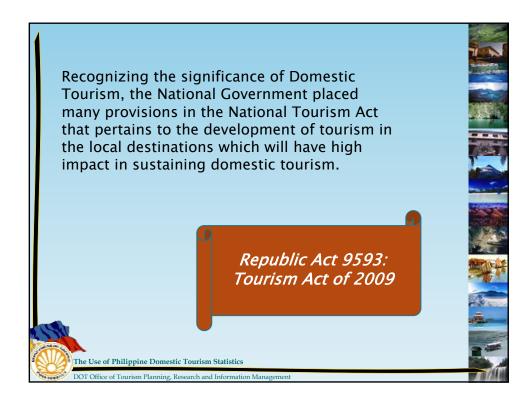




### Significance of Domestic Tourism

- Development of activities favorable to the destination
- Opportunity for citizens to get to know his own environment and creates awareness of the national identity because of its high social, cultural, historical, environment and educational value
- Generates employment opportunities particularly in rural areas
- Requires simple infrastructure in transport, accommodation and services
- Serves as backbone of tourism, especially during lean months of international tourism

The Use of Philippine Domestic Tourism Statistics





- Adoption of a sub-national tourism action plan guided by a national tourism action plan (Section 3a)
- Promotion of the diverse culture found in the Philippines's different regions (Section 3b)
- Wider participation of members of the communities hosting tourist attractions (Section 3i)

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#### Major Provisions in the Philippine Tourism Act that concerns sustainability of Domestic Tourism

- Uphold the role of national and sub-national tourism councils that have members from different tourism stakeholders (Section 3j)
- Ensure development in regional (sub-national level) destinations (Section 3m)
- Capacitate sub-national level public and private sector to direct and manage tourism development (Section 3n)

The Use of Philippine Domestic Tourism Statistics

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And more importantly, in recognition of the role of STATISTICS in determining the significance of tourism...

It is the policy of the state to enhance the collection, analysis and dissemination of data which accurately measure the economic and social impact of tourism in the country to facilitate planning in the public and private sectors.

> Section 3(g), Tourism Act of 2009 (RA 9593)

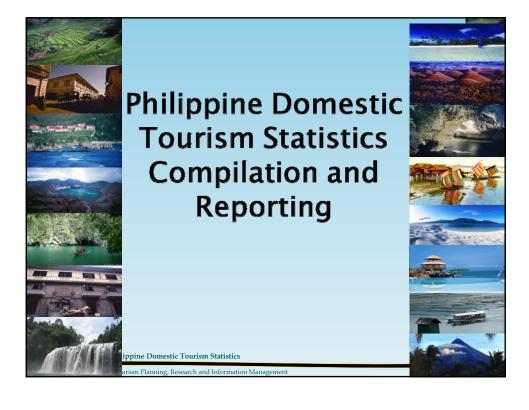
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It also distributed the responsibility of producing data, specifically of domestic tourism, by institutionalizing Tourism Statistics Reporting in the sub-national government units.

Reports. - In order to monitor the resources of the Department and to ascertain the economic and social impact of tourism, all LGUs shall provide an inventory of all the resources available to the Department for use in the implementation of this Act. They shall likewise periodically report to the Department on the status of tourism plans and programs, tourist arrivals and tourism enterprises, among others, within their jurisdictions.

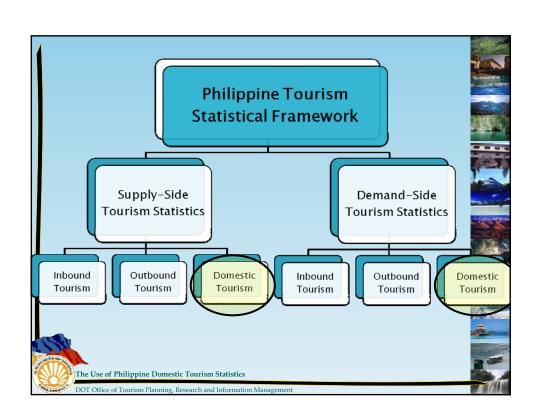
Section 38, RA 9593

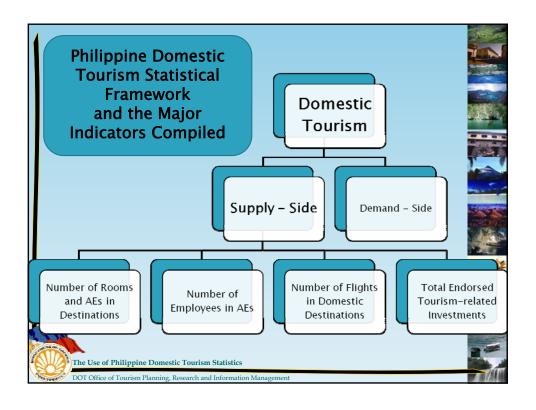
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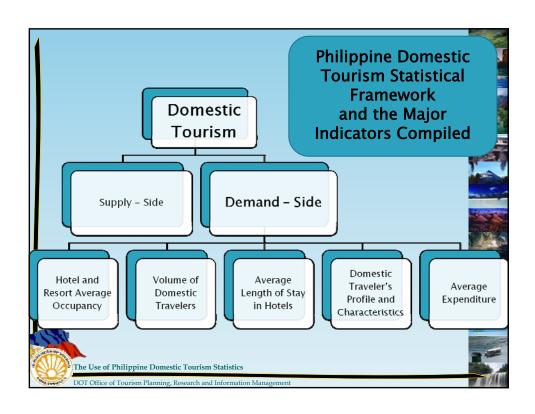


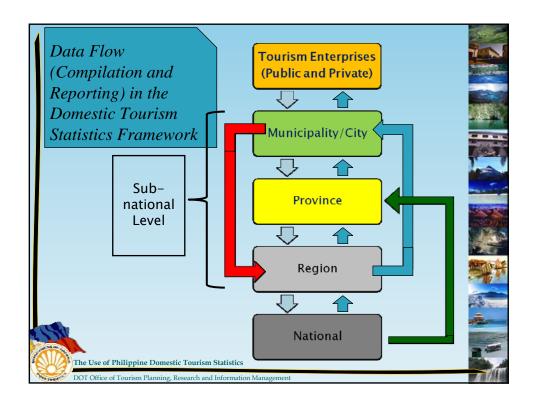
In order to supply reliable, up-to-date and comparable domestic tourism data to different end-users, the Philippine Department of Tourism is engaged regularly in: 1. Compilation of Domestic Tourism data

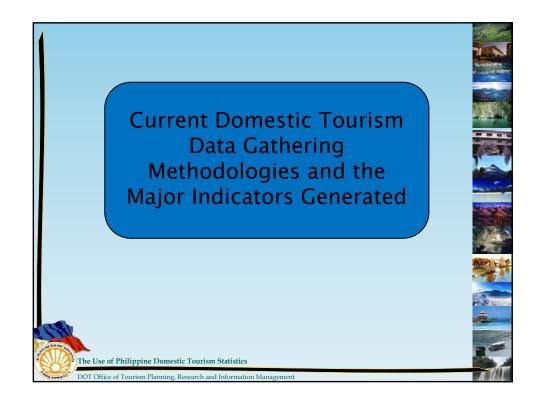
- 2.Report Generation on Domestic Tourism
- 3. Development of programs that enhance domestic tourism database and its use in the public and private sector.

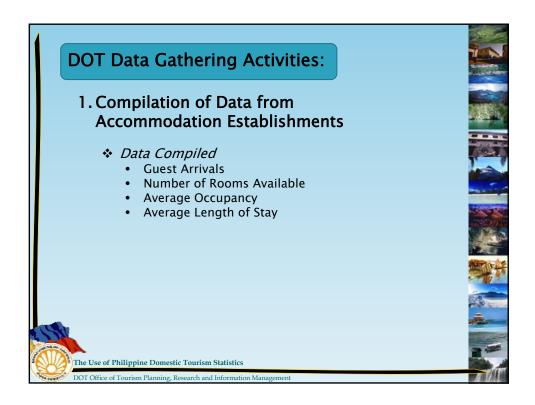


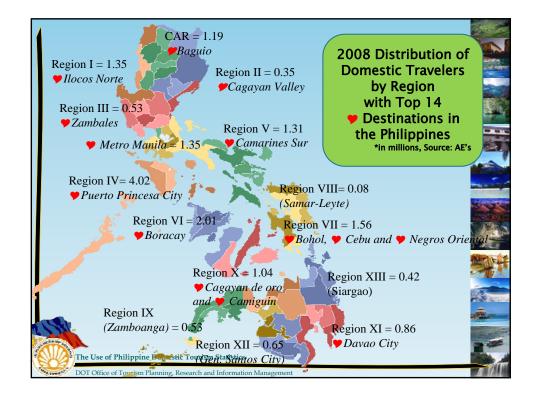


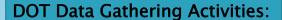




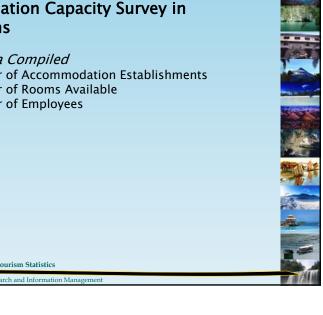








- 2. Accommodation Capacity Survey in **Destinations** 
  - Major Data Compiled
    - Number of Accommodation Establishments
    - Number of Rooms Available
    - Number of Employees

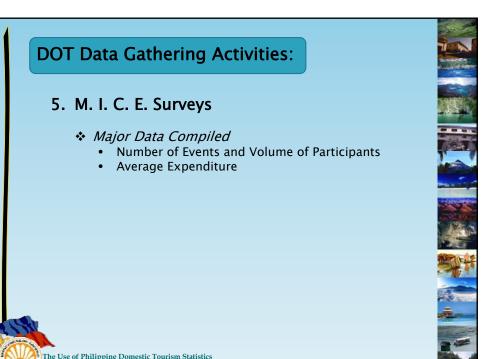


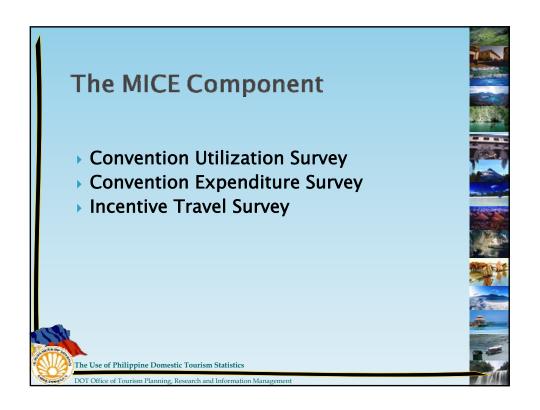
### **DOT Data Gathering Activities:**

- 3. Volume of Endorsed Tourism-related **Investments** 
  - \* Major Data Compiled
    - Total Investments per type
- 4. Number of Accredited Establishments
  - \* Major Data Compiled
    - Number of Establishments per type
    - Number of employees











- To provide data for assessing the performance of the convention industry
- To give the government planners and convention practitioners data essential in formulating directions and strategies for the promotion and development of the country's convention industry



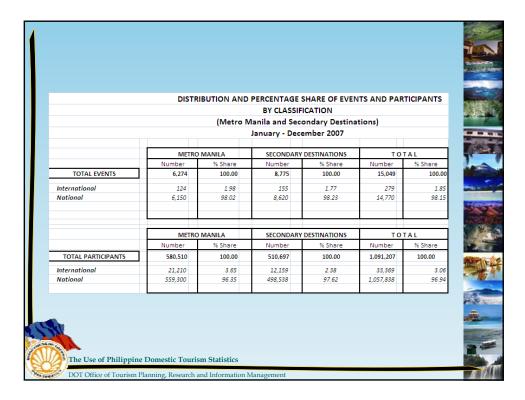
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### The CUS Report

#### Top Five Convention Destinations (by Events)

<u>International</u>		<u>National</u>	
Destination	No. of Events	Destination	No. of Events
Metro Manila Cebu Laguna Davao Cavite	153 53 12 9 7	Metro Manila Cebu Davao Agusan del Norte Iloilo	7,639 4,378 3,130 1,875 893

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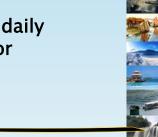
## The Convention Expenditure Survey

- To determine the average daily expenditure per delegate of organizers hosting international and national meetings in the country
- To determine the average daily expenditure of foreign and local delegates





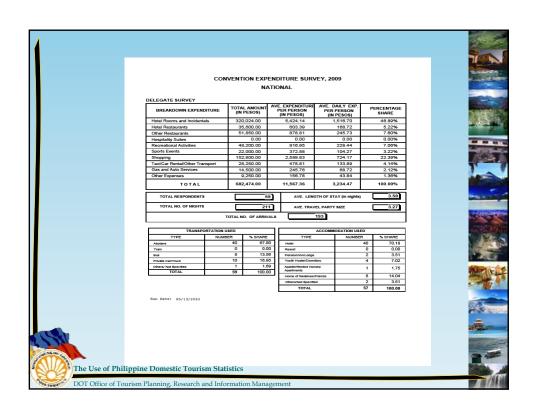
- To determine the average length of stay of delegates and average duration of events and exhibits, both international and local
- To determine the average daily expenditure of an exhibitor

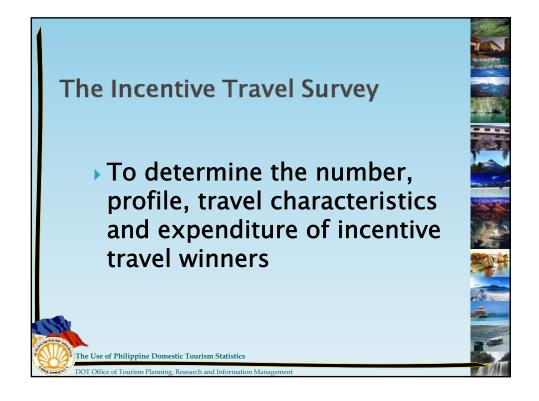


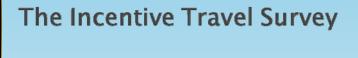
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# 







To determine the number, profile, travel characteristics and expenditure of incentive travel winners



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#### **Other Data Gathering Activities:**

- 1. Household Survey on Domestic Visitors (HSDV)
  - Implemented by the Philippine National Statistics Office (NSO) and the Department of Tourism
    - 2005 First Full Implementation
    - 2009 Partial Implementation (for Core Indicators)
  - \* Major Data Compiled
    - Number of Trips, Volume of Domestic Travelers and their profile and characteristics
    - Average Expenditure





- A nationwide undertaking designed to gather data on household information on domestic tourism
- Joint effort of the Department of Tourism (DOT) and the National Statistics Office (NSO) – rider to the Labor Force Survey



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### **Objectives of the Survey:**

- To provide baseline data to measure the volume of domestic tourism
- To determine the profile and travel characteristics of domestic visitors
- > To Identify the travel patterns of the Filipino households
- To Estimate the extent and economic contribution of domestic tourism in the country
- To provide data on the volume of visitors received by households

To provide data on second homes

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## Limitations of the Current Methodologies



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- 1. Dependent on cooperation (private and LGUs), resulting in under estimation.
- 2. Issue on the confidentiality of data
- 3. Lack of resources
- 4. Lack of interest in tourism statistics (especially at the subnational level).
- 5. Legal and Administrative hurdles at the sub-national level (no permanent tourism officers, lack of regulatory policies, local program prioritizations, etc.
- 6. Capacity of tourism data producers both public and private, in the sub-national level thereby limiting the implementation of any standard tourism statistics system.

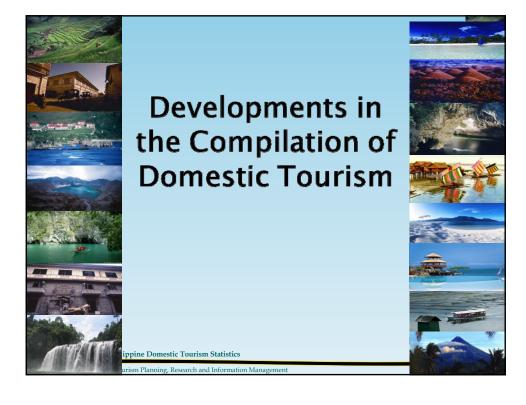
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- 1. Problem on recall
- 2. Expenditure is on the most recent trip
- 3. Reliability of data on expenditure. Some respondents tend to over-estimate or under-estimate their expenses.



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1. Institutionalizing Tourism Statistics Reporting of Local Government Units thru the Tourism Act of 2009 (RA 9593)

Reports. – In order to monitor the resources of the Department and to ascertain the economic and social impact of tourism, all LGUs shall provide an inventory of all the resources available to the Department for use in the implementation of this Act. They shall likewise periodically report to the Department on the status of tourism plans and programs, tourist arrivals and tourism enterprises, among others, within their jurisdictions.

- Section 38, RA 9593

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2. Progressive Tourism Statistics
Capacity Building for Sub-national
Public and Private Sector

Recognizing the limitations of both the compilation of regional travellers' statistics and the data users' access to tourism statistics, DOT aims to bring the tourism database building to the roots by empowering the sub-national government units as well as the private sector in their jurisdiction with standard tourism statistical tools.

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# Standard Tourism Statistics System for Local (Sub-National) Government Units

#### Components Standardized:

- Basic Tourism Concepts
- Data Sources
- Data Recording and Reporting Forms
- Minimum Domestic Tourism Indicators
- Schedule of Collection and Reporting

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### **Basic Tourism Concepts**

- 14th National Statistics Month Celebration with the theme "Sustaining Tourism's Competitive Edge Through Statistics" in October 2005
- National Convention on Tourism Statistics with the provincial, city, municipal tourism officers and planning officers all over the country were among the participants
- The output of the convention, among others, were the following:
  - Structure common terminologies, framework and methodology for compiling tourism statistics
  - Formulate an action plan to harmonize and establish the system for collecting and generating tourism statistics at the provincial, regional and national levels
  - Apply tourism statistics in their planning, development and promotion activities to sustain the competitive edge of tourism destinations



### **Basic Tourism Concepts**

Domestic Visitor – any person regardless of nationality, resident of the Philippines and who travels to a place in the Philippines other than his usual place of environment for a period not more than 365 days for any reason other than following an occupation remunerated at the place visited.

Minimum distance of travel covered is between municipality and with purposes of trip as any of the following – pleasure (holidays, culture, active sports, visit to relatives & friends other pleasure purposes), professional (events, official mission, business), other purposes (short-term studies, health, pilgrimage)

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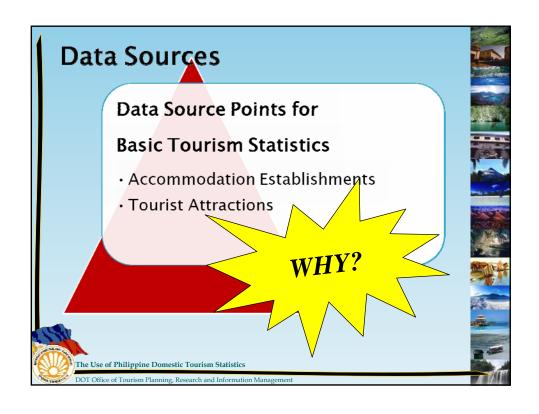
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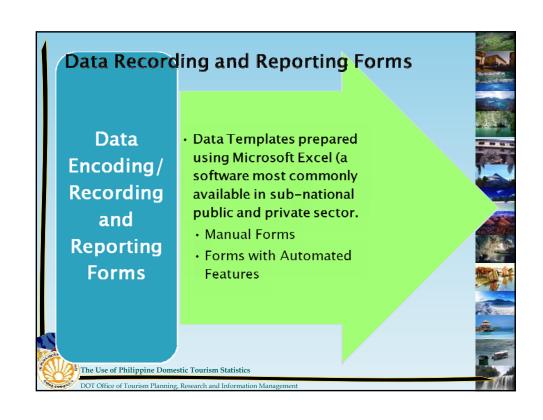
### **Basic Tourism Concepts**

- Domestic tourist
- Domestic same-day visitors
- Visitor nights
- Visitor days
- Visitor points
- Etc.

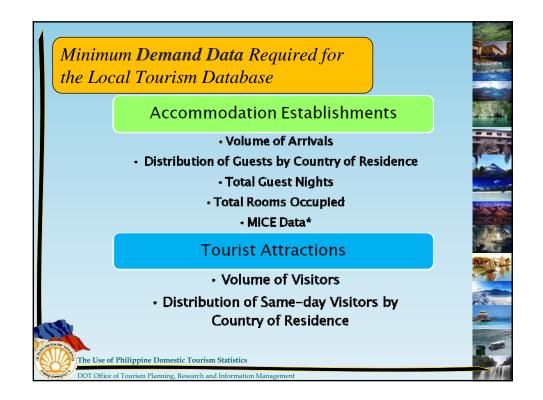


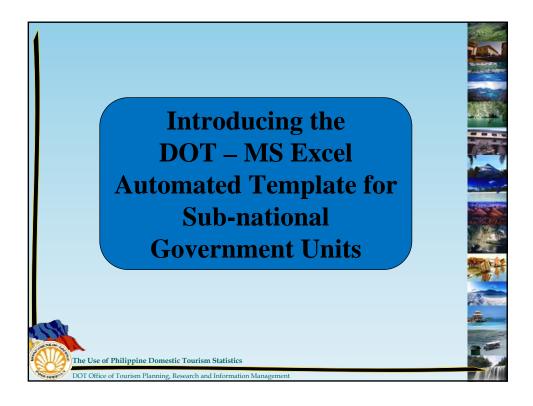
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- 3. Domestic Tourism Data Compilation Cooperation/Resource Sharing between National Agencies
  - a. With the Department (Ministry) of Interior and Local Government

Thru the Local Governance Performance Management System (LGPMS) - Tourism Module Major indicators captured by sub-national government units:

- 1. Number of tourism establishments.
- 2.Inventory of developed and potential tourist attractions.
- 3. Tourism-related expenditure and income

The Use of Philippine Domestic Tourism Statistics

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3. Domestic Tourism Data Compilation Cooperation/Resource Sharing between National Agencies

#### b. With the National Statistics Office

- i. Household Survey on Domestic Visitors:
  - The success of the Household Survey on Domestic Visitors have led to designating the survey as a regular data gathering activity. It is again implemented in 2010. Following are the enhancements to the survey:
    - Inclusion of indicators on outbound travel by Philippine residents including outbound expenditure, destination, purpose and length of stay
    - Inclusion of indicators on long weekend holiday

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b. With the National Statistics Office

ii. Survey on Tourism Establishments in the Philippines (STEP)

 A new tourism survey rider to NSO's regular Survey on Establishments is now being implemented that will capture supply data particularly the capacity of tourism establishments, revenue generated and employment generated by the same.

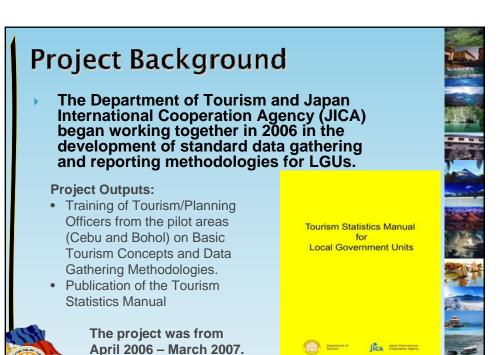
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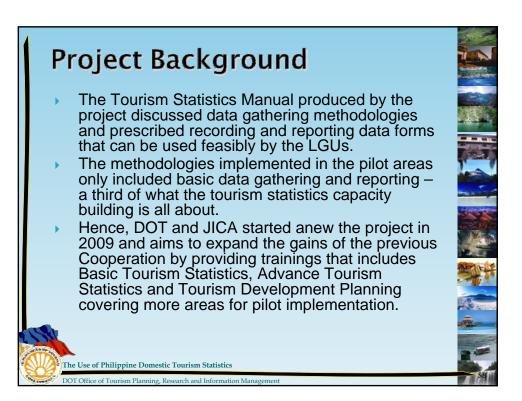
4. Partnership with International Institutions

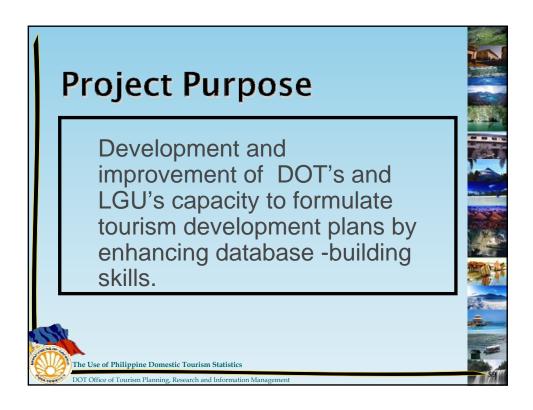
DOT/JICA Technical Cooperation Program on the Development of Tourism Statistics System for Local Government Units

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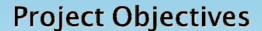


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- Improve and raise the capacity of selected LGUs and DOT to formulate tourism development plans by enhancing their knowledge and skills on tourism statistics.
- Develop and strengthen the organizational and institutional mechanisms at the national, regional and local levels to support the generation of tourism statistics.



DOT Office of Tourism Planning, Research and Information Management

#### Duration:

April 2009 ~ March 2012

### Main Beneficiaries:

- LGUs of the pilot project areas (a maximum of 11 provinces and 130 LGUs)
- Tourism and Planning Officers from LGUs
- DOT National and Regional Office Personnel



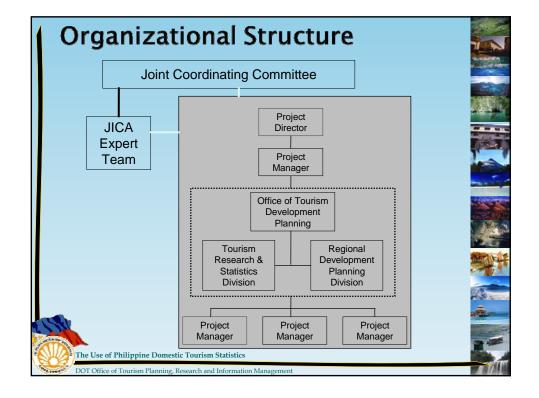


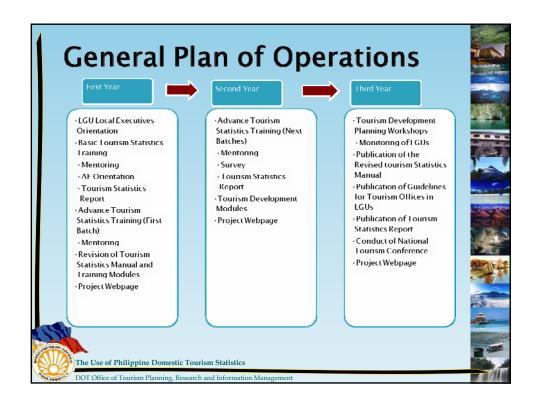
### **Major Components**

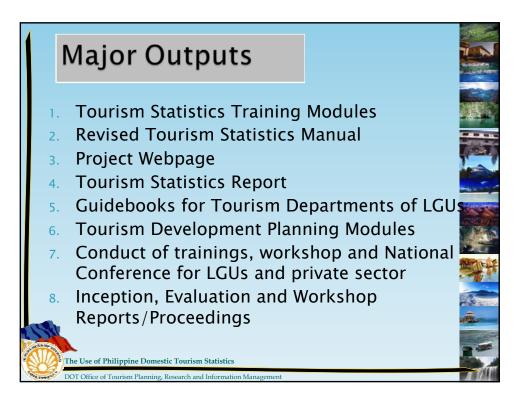
- Tourism Capacity Building 5. Development and Trainings/Workshop
  - **Basic Tourism Statistics**
  - Advance Tourism **Statistics**
  - **Tourism Development** Planning
- 2. Publication of Revised **Tourism Statistics Manual**
- 3. Development of Tourism **Training Modules**
- 4. Project Webpage

- Implementation of Tourism Data **Management System for**
- 6. Publication of Guidebook for Tourism Departments of LGUs
- 7. Holding of National Tourism Conference, primarily to present outcome of the project, and to endorse the **Tourism Data Management System for** LGUs.



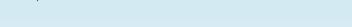








- 1. Approval of local ordinances and resolutions for gathering, compilation and reporting of tourism statistics
- Improvement in the submission of reports by accommodation establishments due to the introduction of a Coding System
- 3. Creation of a separate tourism department not under the office of the local executive
- Strengthened the institutional framework, broadening the participation of the private sector and local government units in the measurement of domestic tourism
- Creation of a web-based group for discussion and uploading of updates, files, etc



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## Resulting Benefits of the Project

6. Implementation of visitor surveys by the local government units to gather data on expenditure and length of stay



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#### 5. Inter-institutional Cooperation

- a. Conduct of statistical advocacy seminar to private sector stakeholders and at the same time improving the inter-institutional linkage with the private sector
- b. Conduct of statistical capacity building training for LGUs, resulting in the interinstitutional linkage with the local government units

The Use of Philippine Domestic Tourism Statistics

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#### 5. Advocacy

The DOT continue to do advocacy campaign to raise awareness on domestic tourism:

- a. During the 10<sup>th</sup> NCS, the following papers were presented: 1. Developing the Survey Instruments for the HSDV 2. Understanding the Visiting Friends/Relatives Travel Market 3. Sustainability of Tourism Statistics: Issues in Statistics
- b. During the 11<sup>th</sup> NCS, the following papers were presented: 1. 2009 Survey on Tourism Establishments in the Philippines: Its Rationale and Methodology 2.
   Modelling International Tourism Demand: Case of Philippines

The Use of Philippine Domestic Tourism Statistics



## Use of Domestic Tourism Statistics in the Philippines

- Designing marketing strategies in local destinations.
- Strengthening inter-institutional relations.
- Evaluating the efficiency and effectiveness of management decisions both in public governance and in tourism enterprises

Measuring the impact of tourism.

The Use of Philippine Domestic Tourism Statistics

## Use of Domestic Tourism Statistics in the Philippines

- Assessment tools whether tourism policies or activities are effective, sustainable and progressing.
- Monitoring instruments to track changes over time in a constant and consistent manner
- Help clarify goals and direct development of local destinations that can enhance domestic tourism.

The Use of Philippine Domestic Tourism Statistics

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## Actual Policy Uses of Domestic Tourism Statistics

- Targeting beneficiaries of programs/ projects and infrastructure development
  - a. One of the basis in the identification by the National Government of the Central Philippines Super Region as the priority tourism areas for development
  - The Department of Public Works and Highways and the Department of Transportation and Communications used it as criterion in the identification of target sites for infrastructure leading to tourism destinations
  - c. Local Government units used tourism statistics in the identification of priority areas for tourism development

The Use of Philippine Domestic Tourism Statistics

## Actual Policy Uses of Domestic Tourism Statistics

- 1. Targeting beneficiaries of programs/ projects and infrastructure development
  - d. The Japan International Cooperation Agency and the Japan Bank for International Cooperation used tourism statistics in the identification of priority areas for provision of technical assistance, and infrastructure development
  - The Department of Tourism used tourism statistics in the assessment and identification of target areas and beneficiaries for the Grassroots Employment and Entrepreneurship for Tourism (GREET) Program



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## Actual Policy Uses of Domestic Tourism Statistics

- 2. Policy Formulation and Planning
  - Basis in the preparation and/or revision of the development, physical framework/comprehensive land use plan by the local government units
  - b. Basis in the preparation/updating of the Medium Term Philippine Development Plan by the government and marketing plans by both public and private players in the industry
  - c. Local government units used it as basis for creation of tourism plantilla positions and tourism offices
  - d. Basis for allocation of budget for tourism

The Use of Philippine Domestic Tourism Statistics

## Actual Policy Uses of Domestic Tourism Statistics

#### 2. Policy Formulation and Planning

- e. Basis for formulation of targets and projections
- f. The academe used it as basis for identification and creation of new curriculum and training modules for tourism schools to cater to the dynamic needs of the industry



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## Actual Policy Uses of Domestic Tourism Statistics

#### 3. Investments

- a. Used in determination of feasible areas/destinations for investments
- b. Assessment of the tourism situation in a destination
- Accommodation establishment owners used it as basis for expanding their facilities

The Use of Philippine Domestic Tourism Statistics

### Policy Use of Domestic Tourism Statistics in the Philippines

4. Enactment of Laws

Holiday Economics/Long Weekend to give opportunity for nationals to visit destinations and conduct domestic tourism

Republic Act No. 9492 signed last 25 July 2007 "An Act rationalizing the celebration of national holidays and move holidays, except religious ones, to nearest Monday



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#### **MOVING FORWARD**

- Continue to strengthen the institutional framework, broadening the participation of the private sector and other stakeholders of the tourism industry in the measurement of domestic tourism
- Expand capacity building to include not only the producers but also the users of tourism statistics at the national and local level.
- Advocate the need to increase investments in the development of tourism statistics both by the public and private sector.
- Implementation of the Recommendations in the IRTS and TSA:RMF applicable to Philippine situation
- Advocate the need for international organizatiion and other regional bodies to assist countries in the compilation, dissemination and analysis of domestic tourism.

The Use of Philippine Domestic Tourism Statistics

