

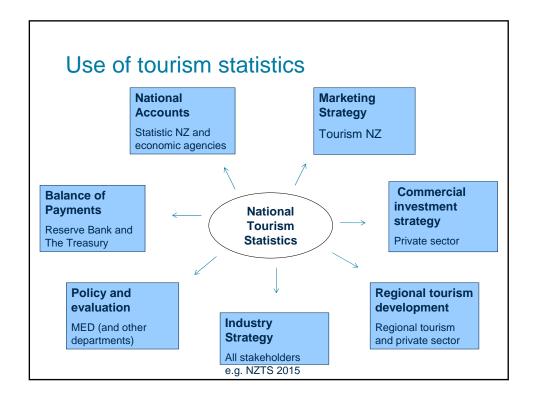
Day 4

Thursday, 25 November: 2.00 - 3.00

Formulating Government policy using statistics

- New Zealand policy processes are increasingly reliant of evidence-based policy formulation
- Robust, accessible and timely statistical resources are essential to strategy development, policy formulation and programme development
- The "whole' is often more important that the component statistics for the individual surveys – having a 'matrix' of information is key

This includes tourism-specific and non tourismspecific statistical resources



## **National Policy Settings**

With the provision of robust data, tourism is increasingly integrated the economy polices

National Accounts and Balance of Payments are key

Equally, is the increasing ability to analyse tourism in-depth in ways that are consistent across the economy:

- Labour productivity in tourism and rest of economy
- Tourism use of natural resource vs other use of those resources (e.g. water, river use, land-use)

## Formulating Policy using Statistics

### **Tourism Policy Process**

Tourism data is now a standard input into the measurement of the NZ economy

### Many policy topic areas...

- Economic development
- Environmental practices and sustainability
- Maori tourism development
- Adventure tourism safety
- Regional development

#### **Evaluation**

Formal evaluation methodologies are increasingly being used in New Zealand to increase the effectiveness of programmes

- Tourism New Zealand marketing in Australia and other markets
- New Zealand's tourism statistics programme
- Maori tourism mentoring programme
- Major events, e.g. America's Cup, forthcoming Rugby World Cup 2011

# Formulating Policy using Statistics

### **Marketing Strategy**

Tourism New Zealand is an extensive user of information to devise its marketing strategies...

- the public tourism data
- its own qualitative research and statistic
- international tourism data
- global economic and demographic data

TNZ's strategies are increasingly information-based

### **Industry Strategy**

Collective and coordinated action by the industry and government stakeholders is key to advancing major sector issues

New Zealand has had a series of strategic process resulting in the *New Zealand Tourism Strategy 2010* which was updated to become the 2015 version

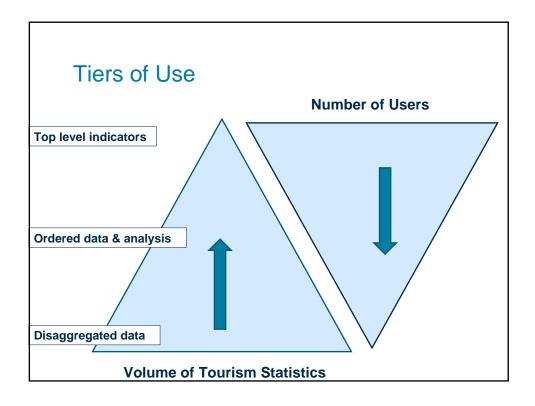
Developed based on analysis matched with sector experience and judgement

## Formulating Policy using Statistics

Finally,

An important aspect of the intervention logic for government investment in tourism statistics is to enable better quality decision-making by the private sector

The data produced by the New Zealand tourism statistics system is widely used by the tourism industry, including large and small tourism firms



# Accessing New Zealand Tourism Data

Information from the New Zealand tourism statistics system can be found at:

www.tourismresearch.govt.nz