MEASUREMENT OF INBOUND TOURISM

Mainly by air

Immigration Forms(I.F.1)

- Information on inbound visitors is collected through an Immigration declaration form.
- It is filled and collected at the point of entry whether its an airport or border post.
- o Information is collected daily.

Computerisation of four border posts

- Zimbabwe captures inbound tourism through the computer and in conjunction with the IF1 form.
- The four border posts that were computerised are Harare Airport, Beitbridge, Kazungula and Victoria falls acting as a trail run.

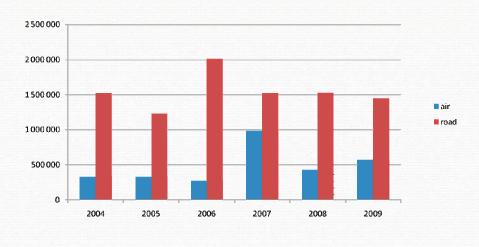
The Immigration Form Contents

- The form captures information on the following categories:-
 - -Mode of travel
 - -Surname and First Names
 - -Date of birth, sex and marital status
 - -Nationality, Passport No., date of expiry
 - -Occupation/Profession, No. Of accompanying children under 18

- Name of host & address at destination
- Address in country of permanent residence
- Purpose of visit & duration of stay(Business, Holiday, Education, Transit, VFR, Other)
- o Funds immediately available
- Crime history

Inbound Tourism VS Mode Of Transport

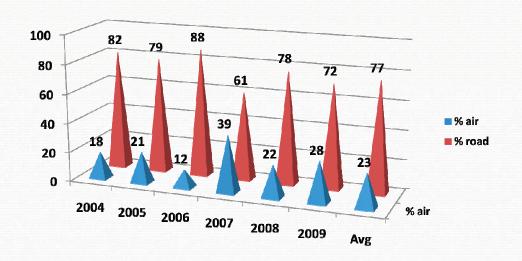
 Most of the arrivals in Zimbabwe come by road and rest come by air. See table1 below



Tourist Arrivals

	Air	Road	Total		
2004	330,182	1,524,306	1,854,488		
2005	327,131	1,231,370	1,558,501		
2006	274,888	2,011,684	2,286,572		
2007	981,689	1,524,299	2,505,988		
2008	429,307	1,526,287	1,955,594		
2009	572,902	1,444,360	2,017,262		

Percentage Share Road vs Air



Overseas Market Share

• The overseas market is shown in the table following this slide.

	200 0	2001	2002	2003	2004	2005	2006	2007	2008	2009	AVG
UK	29%	33%	27%	19%	13%	21%	11%	2%	10%	11%	18%
GER	7%	7%	8%	8%	4%	3%	5%	7%	7%	9%	6%
NER	5%	5%	6%	4%	6%	7%	7%	8%	7%	7%	6%
SWI	3%	2%	8%	3%	1%	2%	1%	1%	1%	2%	2%
Oth er EU	14%	8%	9%	21%	23%	22%	23%	33%	24%	21%	20%
US/ CAN	17%	19%	20%	17%	18%	20%	18%	15%	17%	20%	18%
Oth er Ame rica	8%	4%	4%	2%	5%	2%	4%	4%	3%	2%	4%
Aus/ NZ	12%	16%	12%	13%	10%	7%	10%	9%	10%	8%	11%
ASIA	5%	6%	7%	13%	20%	15%	20%	21%	23%	20%	15%
TOT	100 %										



- The major markets are UK & Ireland, USA & Canada, Asia and Other European countries.
- The average length of stay for foreigners is 3 nights.
- We also capture inbound tourism information through the Visitor Exit Survey . (last done in 2004 and preparations underway for VES 2011)
- Other details such as expenditure and packages are captured through the VES.