

Tourism Satellite Account for Poland

Department of Tourism
Ministry of Sport and Tourism

Statistics Capacity-building Programme for Europe

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- The first work connected with preparing the methodology and experimental Tourism Satellite Account for Poland were carried in 1998 (TSA for 1995 and 1996).
- This project was carried out by Central Statistical Office.
- TSA was prepared according to the OECD methodology.

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- After that project the works were moved to the Ministry of Economy, which financed the project of TSA for 2000 and 2001. TSA was prepared by scientist from Institute of Tourism and Warsaw School of Economics.
 - After this those scientists have also prepared the entrance to the methodology of Regional Tourism Satellite Account for Poland in 2004.
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- In 2006 with co-financing UE (grant agreement) those institutions have prepared TSA for 2002 and enhancement of the existing methodology.
 - In 2007 we prepared TSA for 2003-2004 – simplified version and its methodology.
 - Last year we have financed full version of TSA for 2005 and simplified version to compare the results TSA for 2005
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- This year we finance TSA for 2006 – results will be in December 2009.

 - We want to prepare simplified version each year and full version every three or five years.

 - Such methodology was developed to calculate the economic results of tourism in 2003-2004. This methodology following elements:
 - Tourism consumption by products incurred by residents and non-residents and indirect consumption in buyer's current prices;
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- Global production of tourism products by types of activities in basic current prices;

 - Modified ratios of tourism added value;

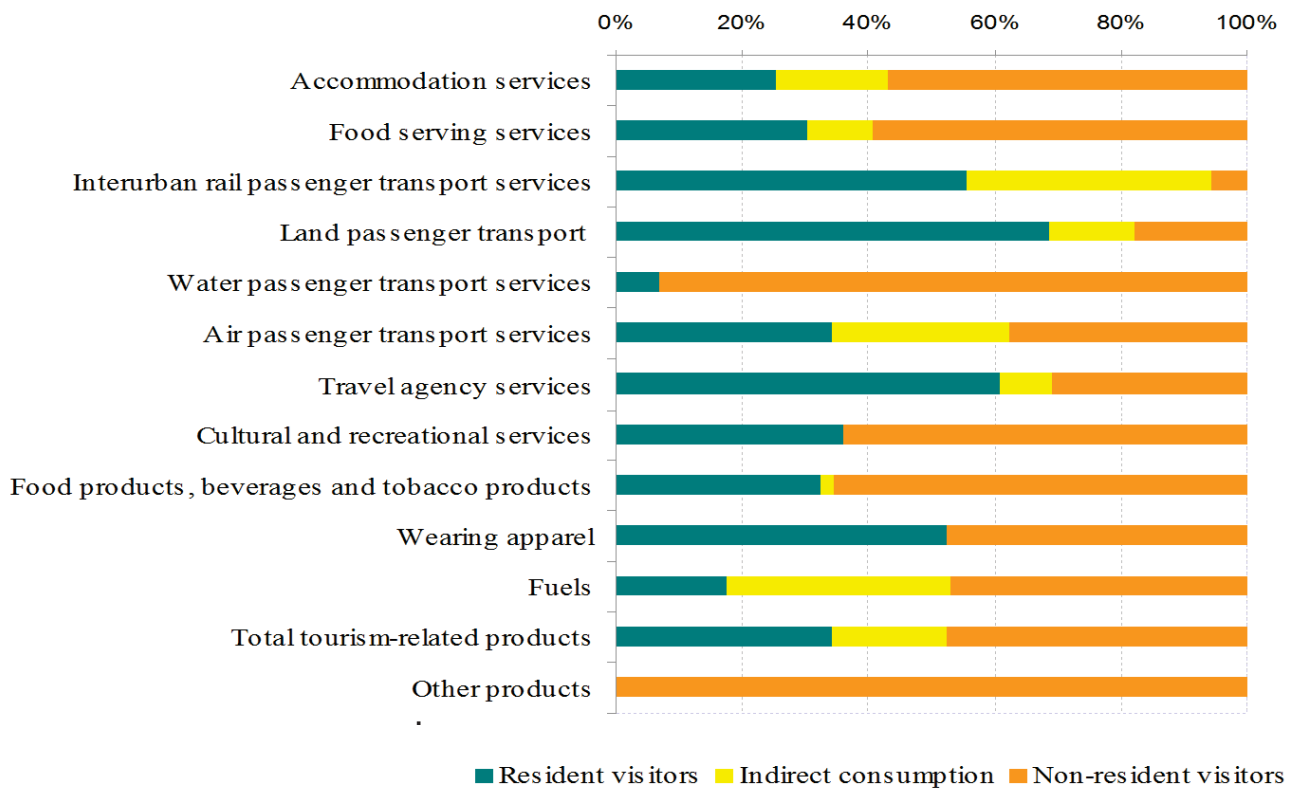
 - Tourism added value and the so-called tourism GDP in current prices;

 - Employment and its structure in characteristics tourism activities (TCA);

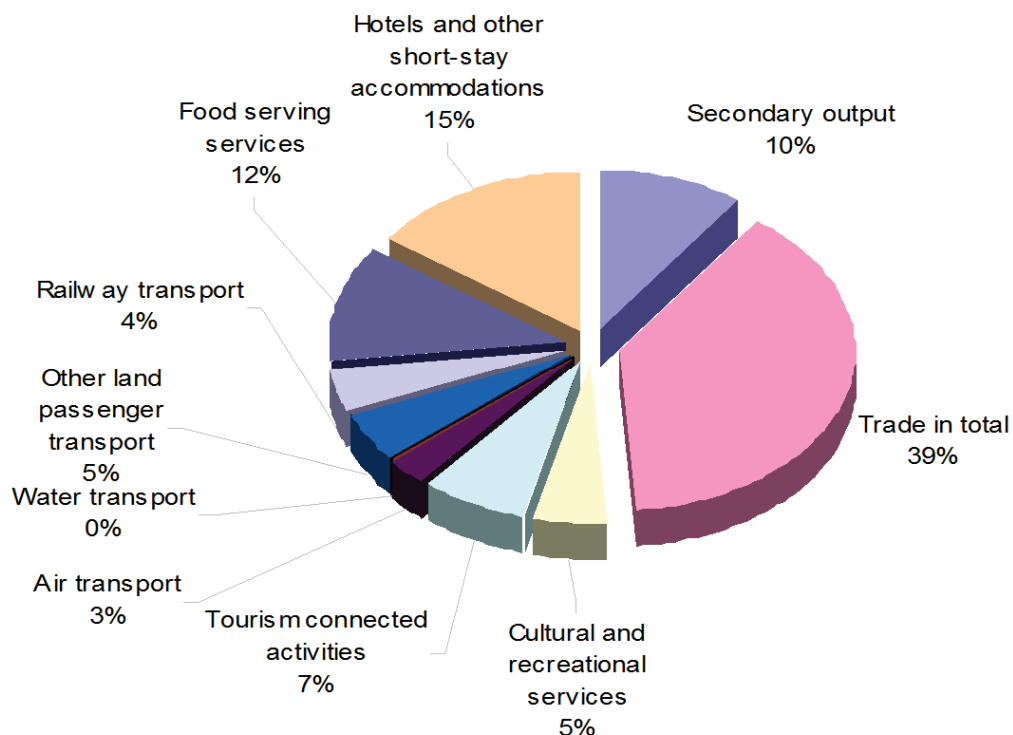
 - Outlay for fixed assets in the TCA counted in buyer's current prices.
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Consumption of tourism products by type of travel in 2005

Source: Institute of Tourism



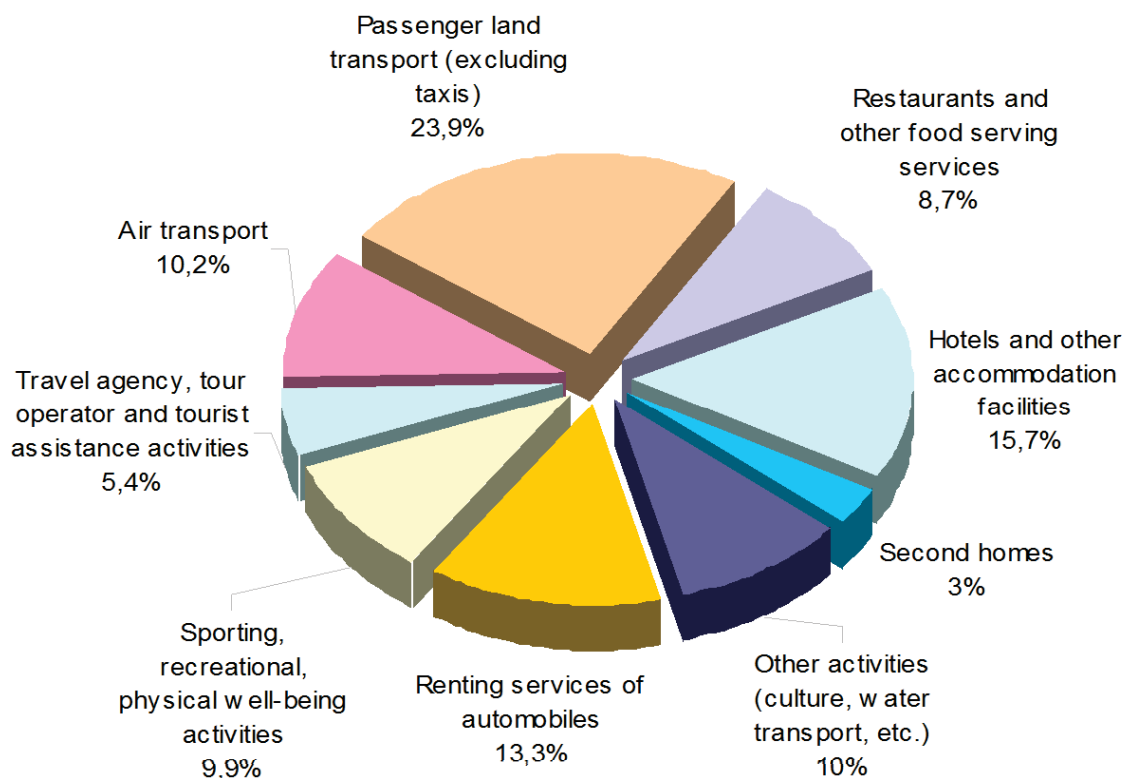
Tourism value added in 2005 by type of activity



Contribution of tourism industry to GDP in 2005

- The determination of **GDP generated by tourism** involves adding the value of net indirect taxes on tourism products, i.e. the value of taxes on imports, VAT and excise tax less subsidies on tourism products, to tourism value added. Defined as above, tourism GDP was **PLN 23,188 million** accounting for **2.36%** of GDP generated in Poland in 2005.
- On the basis of the assumptions adopted for the simplified methodology of the TSA, an alternative estimate of tourism GDP was prepared. Tourism GDP is calculated with the use of methodology based on production data.

Fixed capital formation in tourism characteristic activities by type of activity in 2005



Thank you for your attention!

Department of Tourism
Ministry of Sport and Tourism of Poland
ul. Senatorska 14
00-921 Warszawa
www.msport.gov.pl
