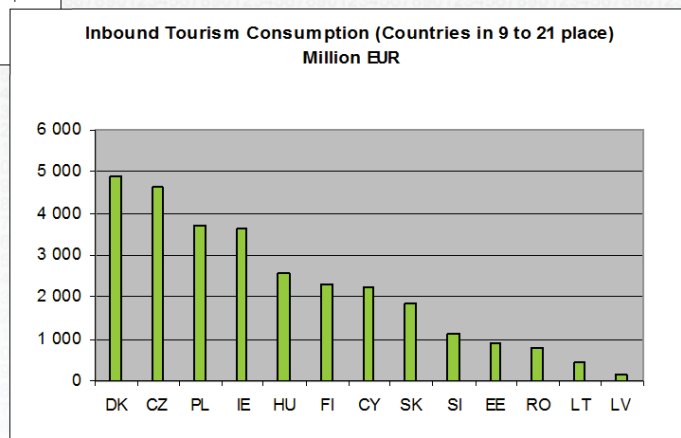
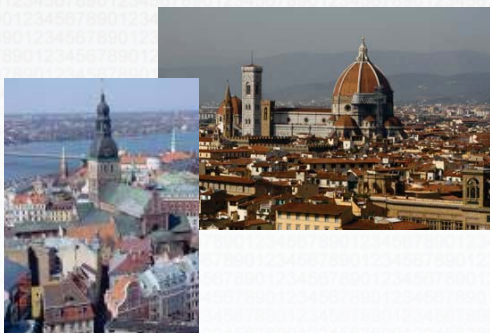
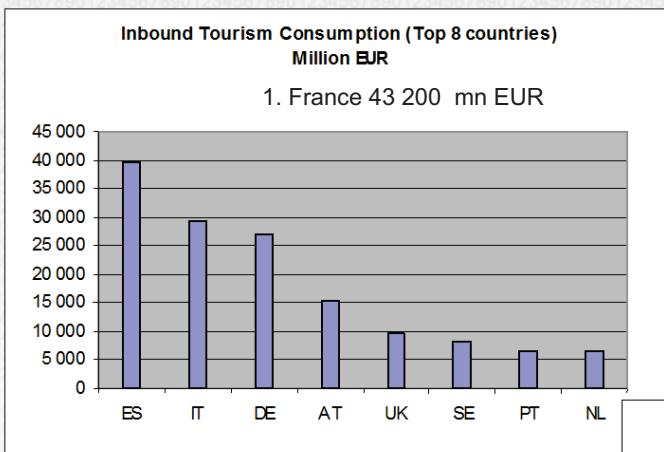


TSA-Table 1: Inbound tourism consumption

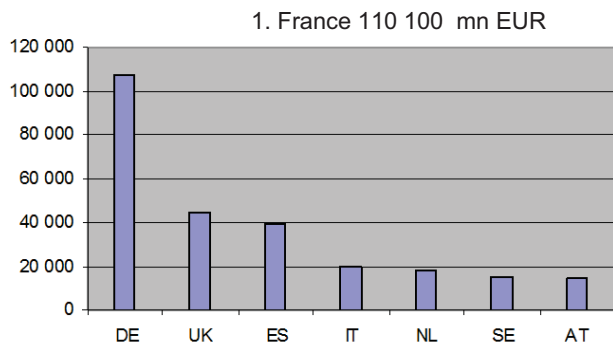
- **Coverage**
 - Full-fledge – 14 countries
 - Partly – 7 countries
- **Details of information**
 - Breakdown by categories of visitors
 - Less detailed breakdown by products
- **Results**
 - **France** at the top \Rightarrow 2. Spain \Rightarrow 3. Italy
 - Latvia at the bottom
 - Significance of tourists (overnight visitors)



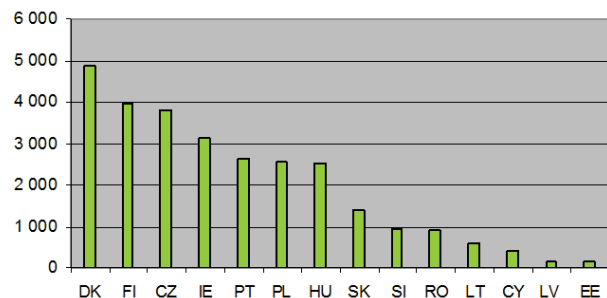
TSA-Table 2: Domestic tourism consumption

- **Coverage**
 - Full-fledge – 11 countries
 - Partly – 11 countries
- **Details of information**
 - No breakdown by categories of visitors for some countries
- **Results**
 - **Germany and Sweden (per capita)** at the top
 - Romania at the bottom (per capita)
 - Similar share of same-day visitors and tourists (overnight visitors)

Domestic Tourism Consumption (Top 7 countries)
Million EUR



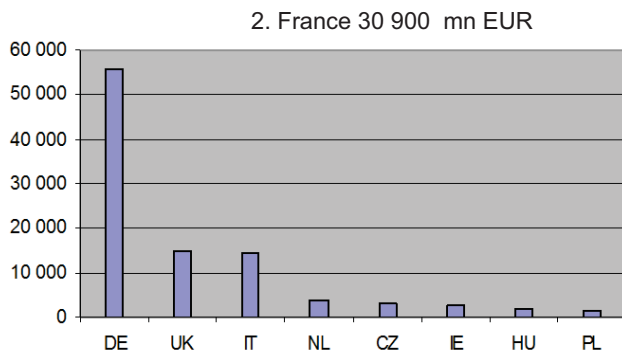
Domestic Tourism Consumption (Countries in 8 to 21 place)
Million EUR



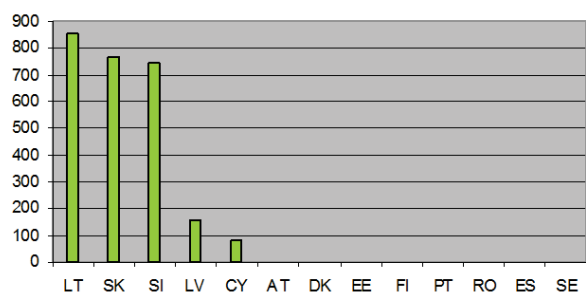
TSA-Table 3: Outbound tourism consumption

- **Coverage**
 - Full-fledge – 6 countries
 - Partly – 8 countries
 - None – 8 countries
- **Details of information**
 - Breakdown by categories of visitors – 9 countries
- **Results**
 - **Germany** at the top; **First 3 countries** \Rightarrow **85%**
 - Cyprus and Latvia at the bottom
 - 94% by tourists (overnight visitors)

Outbound Tourism Consumption (Top 8 countries)
Million EUR



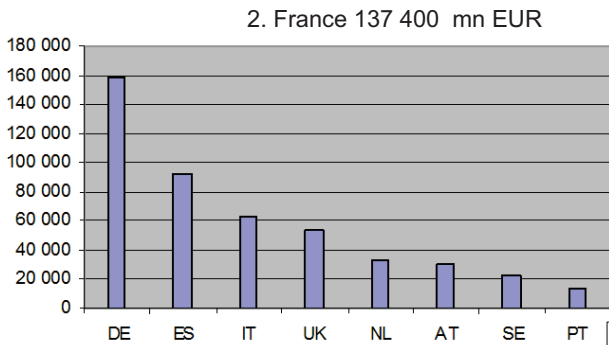
Outbound Tourism Consumption (Countries in 9 to 21 place)
Million EUR



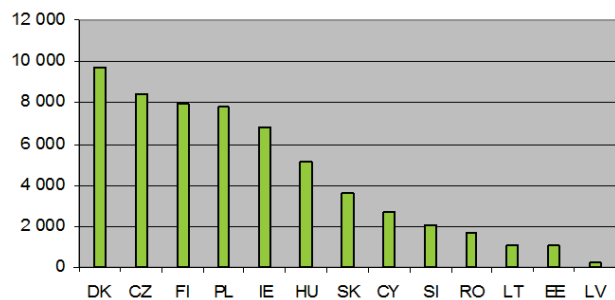
TSA-Table 4: Internal tourism consumption

- **Coverage**
 - Full-fledge – 12 countries
 - Partly – 10 countries
 - Problems with Tourism social transfers in kind and Consumption of individual non-market services
- **Results**
 - **Germany** at the top \implies 2. France \implies 3. Spain
 - Baltic states at the bottom
 - Inbound tourism 33%, Domestic tourism 67%
 - Inbound tourism – **Estonia**; Domestic tourism – **UK**

Internal Tourism Consumption (Top 8 countries)
Million EUR



Internal Tourism Consumption (Countries in 9 to 21 place)
Million EUR



TSA-Table 5: Production accounts

■ Coverage

- Full-fledge – 14 countries
- Partly – 6 countries
- None – 2 countries

| Coverage of Table 5 | Number | Countries |
|---------------------|--------|--|
| Fully | 14 | AT, CZ, DK, FI, DE, HU, LV, PL, PT, RO, SI, ES, UK |
| Partly | 6 | CY, EE, IE, FR, NL, SK |
| None | 2 | IT, SE |



TSA-Table 6: Domestic supply and demand

■ Coverage

- Only 20 countries
- Full-fledge – 18 countries
- Partly – 2 countries

■ Results

- Demand: **FR, DE** – highest
- **SI** – lowest
- TVA: **CY** – highest = 8.7%



TSA-table 7: Employment

Coverage

- Full-fledge – 12 countries
- Partly – 4 countries
- None – 5 countries

Details of information

- 8 countries detailed data

Results

- Spain (2,2 mn), Germany (1,8 mn) and UK (1,3 mn) at the top
- Ireland and Slovenia at the bottom
- Female – average 52%, Austria – highest; Slovenia – lowest



Conclusion

Overall results

- Inbound tourism **215 bn EUR**
- Domestic tourism **397 bn EUR**
- Travel agencies, accommodation services
- TGVA of 11 countries **253 bn EUR (3.7% on GVA)**
- TGVA and TGDP \implies **2 – 9%**
- Employed people **140 million (7.6% on total employment)**