DEVELOPMENT OF TSA

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ISSUE
Developments and future plans

RESPONSE

Actual project: Economic Impact Analysis

- Evaluation the socio-economic benefits / impact from different types of tourism:
  - How much income do different types of tourism generate?
  - How is this income distributed to different groups of beneficiaries and different regions in Montenegro?
  - How many resources and investment do different types of tourism require for their development and in their operation?
- Questionnaire distributed to tourism providers from all over the country: accommodation, tour operators, restaurants
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RESPONSE

Actual project: Economic Impact Analysis

*Finished by end of April 2009:*

- **Step 1:** Development of questionnaires, test surveys, adaption and final determination of questionnaires
- **Step 2:** Presentation of the first results of the survey
- **Step 3:** Implementation of survey with all determined tourism providers, development of the editor and entering of data

*To be finished by end of June 2009:*

- **Step 4:** Evaluation and final results of the survey; Results will be linked and also analyzed with the results of the demand side researches.
- **Publication of results:** July 2009, by Ministry of tourism in cooperation with GTZ and ZTS
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**RESPONSE**

- Actual research - project Economic Impact Analysis
  - *To be finished by the end of 2009:*
  - More data from other subjects on supply side and linkage to the local/regional economies
  - Analysis will include demand side results
  - **Publication of results:** Mid 2010, by Ministry of tourism and NTO, in cooperation with GTZ and ZTS
  - **Next research will be carried out in 3 years**

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Developments since Workshop II and future plans

**RESPONSE**

- Start of creating common database for all data – official and administrative – regarding tourism, travel and their economic effects

- Forming one sustainable, representative survey model, for economic impact forecast, guest survey (NTO & LTO/RTO), instead of several parallel, partly overlapping surveys