**UNWTO Statistics Capacity Building Program** 

### **WORKSHOP II**

2 – 5 December 2008 Vienna, Austria

# INBOUND TOURISM







#### **MONTENEGRO**

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### **ISSUE**

Measurement of inbound visitors

### **RESPONSE**

- Official statistic data are collected in the accommodation (hotels and complementary) include country of citizenship (nationality) for every guest
- This is the most important way of collecting data on inbound tourism and its economic effects
- These data are absolutely in accordance to the Accommodation Guestbook (obligatory, by the Law on Tourism)

- New survey (MoTE & MONSTAT) includes questions on nationality
- After pilot research, survey will be distributed to the sample which includes accommodation, travel agencies / tour operators, places of interest for excursionists (national parks, museums, pilgrimage sites...) and border crossings
- Other surveys have to be prepared for next summer season

## **ISSUE**

Country of Citizenship (Nationality) or Country of Residence

## **RESPONSE**

- Data collected on this matter are defined in accordance to the Accommodation Guestbook
- Data collected on the border crossings are used by Ministry of Internal Affairs

<u>Changing Country of Citizenship</u> <u>to Country of Residence implicate:</u>

- Changing of law regulation on obligatory data in Accommodation Guestbook
- Changing of methodology used by MONSTAT
- Especially:
- Changing of main regulations on noting foreigners in Montenegro, settled by Ministry of Internal Affairs

### **ISSUE**

Excluding "Border, seasonal and other short-term workers" from Inbound Visitor statistics

### **RESPONSE**

### Administrative procedures

 Changing of main regulations set by Ministry of Internal Affairs, including whole procedure of noting and checking on border crossings

#### Responsibility for collecting the data

Main responsibility for collecting these data has Ministry of internal affairs and at the moment it is the only institution which could deal with this kind of data

#### <u>Survey Methodology,</u> <u>Questionnaire design</u>

- Already started with new surveys / questionnaires
- 1. MoTE & MONSTAT: Trip, expenditure and satisfaction
- 2. NTO: Guest Survey satisfaction
- More surveys will be prepared for next summer season