



INDONESIA MICE PROMOTION

MASRUROH
Ministry of Tourism & Creative Economy

OUTLINE



- Destination Review
- Policy
- > Structure
- Budgets
- Promotions
- Business Level
- Key Challenges
- Key Strategies



International Visitors to Indonesia

| | INTERNATION ARRIV | | Average Exp (US) | | Average | Foreign Exc | change |
|------|----------------------|--------|---------------------|---------|-------------------|-------------|--------|
| YEAR | ARRIVALS | (%) | Per Visit | Per Day | Length of Stay | Billion USD | (%) |
| 2001 | 5.153.620 | 1,77 | 1.053,36 | 100,42 | 10,49 | 5.428,62 | -5,57 |
| 2002 | 5.033.400 | -2,33 | 893,26 | 91,29 | 9,79 | 4.496,15 | -17,18 |
| 2003 | 4.467.021 | -11,25 | 903,74 | 93,27 | 9,69 | 4.037,02 | -10,21 |
| 2004 | 5.321.165 | 19,12 | 901,66 | 95,17 | 9,47 | 4.797,90 | 18,85 |
| 2005 | 5.002.101 | -6,00 | 904,00 | 99,86 | 9,05 | 4.521,90 | -5,75 |
| 2006 | 4.871.351 | -2,61 | 913,09 | 100,48 | 9,09 | 4.447,98 | -1,63 |
| 2007 | 5.505.759 | 13,02 | 970,98 | 107,70 | 9,02 | 5.345,98 | 20,19 |
| 2008 | 6.429.027 | 16,77 | 1.178,54 | 137,38 | 8,58 | 7.377,39 | 38,00 |
| 2009 | 6.452.259 | 0,36 | 995,93 | 129,57 | 7,69 | 6.302,50 | -14,57 |
| 2010 | 7.002.944 | 10,74 | 1.085,75 | 135.01 | 8.04 | 7.599,99 | 20.63 |
| 2011 | 7.649.731 | 9,24 | 1.118,26 | 142,63 | 7,84 | 8.554,38 | 12.55 |
| 2012 | 5.211.704* | | | | | | |

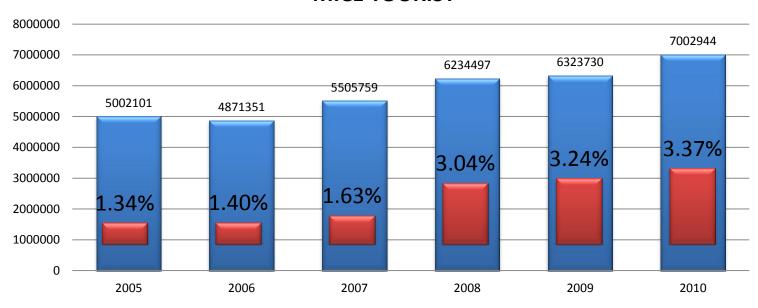
Source: National Statistic Bureau, 2011

*Last Update August 2012

MICE TOURIST



MICE TOURIST



| | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 |
|-------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| MICE | 67,147 | 68,118 | 89,770 | 190,970 | 205,037 | 236,082 |
| TOTAL VISITORS | 5,002,101 | 4,871,351 | 5,505,759 | 6,234,497 | 6,323,730 | 7,002,944 |
| SHARE | 1.34% | 1.40% | 1.63% | 3.06% | 3.24% | 3.37% |

Data: Survey M TCE

Indonesia MICE Destination



CRITERIA

- Accessibility
- Venue Facilities
- Supporting Facilities
- Previous MICE Event
- Human Resources
- Stakeholders



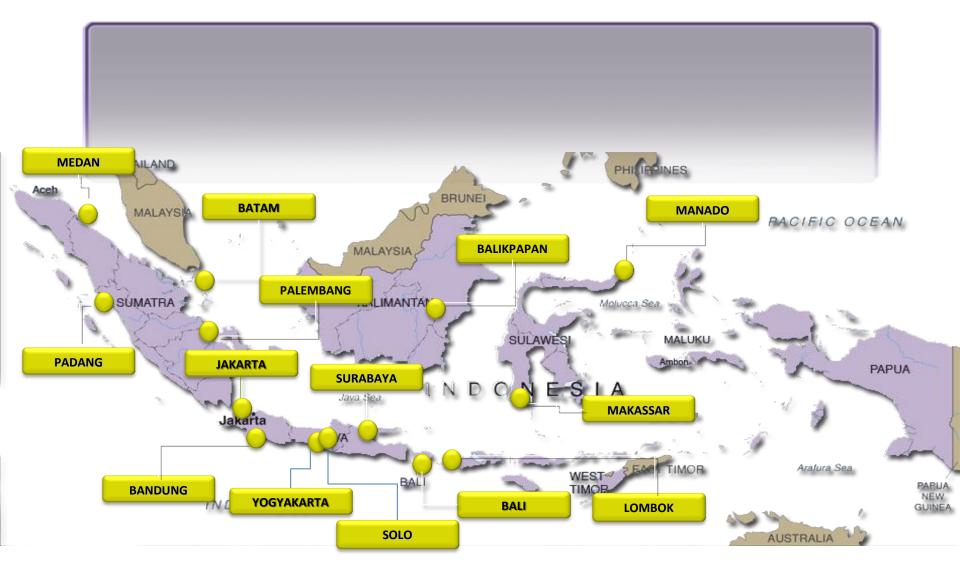
INDONESIA MICE DESTINATIONS

Medan
Padang/Bukit Tinggi
Batam
Jakarta
Bandung
Yogyakarta
Surabaya

Palembang Lombok Balikpapan Bali Makassar Manado Solo



INDONESIA MICE DESTINATION





| | | | | | Suppo | rting Servic | es | |
|------------------------|---|---|----------|-----------|----------------|--------------|-------|-------------------------|
| Cities | Accessibilities | Venue | PCO's | PEO' s | Conv Bureau | Fwding | та/то | Stand Contract or |
| Medan | Polonia Int'l Airport (8 Int'l Flights) | Hotels (More than 500 Rooms) & Convention Centers (Up to 2.500 people). | ٧ | 1 | | 1 | ٧ | √ |
| Padang/ Bukittinggi | Minangkabau Int'l Airport (1 Intl Flight) | Hotels (More than 500 Rooms) & Convention Centers (Up to 2.500 people) | 1 | 1 | | 1 | ٧ | 1 |
| Batam | Hang Nadim Int'l Airport (2 Intl Flights) | Hotels (More than 500 Rooms) & Convention Centers (1.000 – 2.500 people) | ٧ | 1 | | V | ٧ | √ |
| Jakarta | Soekaro Hatta Int'l Airport (77 Intl flights) | Hotels (More than 1000 Rooms) & Convention Centers (up to 15.000 people) | V | ٧ | ٧ | V | ٧ | V |



| | | | | | Support | ing Services | | |
|------------|---|---|----------|-----------|----------------|--------------|-----------|-------------------------|
| Cities | Accessibilities | Venue | PCO's | PEO' s | Conv Bureau | Fwding | TA/T O | Stand Contract or |
| Bandung | Husein Sastranegara Int'l Airport (4 Intl Flights) | Hotels (More than 1000 Rooms) & Convention Centers (Up to 5.000 people) | √ | V | | 1 | V | V |
| Surabaya | Djuanda Int'l Airport (15 Int'l Flights) | Hotels (More than 1000 Rooms) & Convention Centers (up to 10.000 people) | √ | V | | 1 | V | V |
| Jogjakarta | Adi Sucipto Int'l Airport (2 Int'l Flights) | Hotels (More than 500 Rooms) & Convention Centers (1000 - 5.000 people) | √ | V | | 1 | V | √ |
| Bali | Ngurah Rai Int'l Airport (46 Int'l Flights) | Hotels (More than 1000 Rooms) & Convention Centers (up to 10.000 people) | V | ٧ | | ٧ | ٧ | 1 |



| | | | | | Support | ing Services | | |
|------------|---|--|----------|-----------|----------------|--------------|-----------|-------------------------|
| Cities | Accessibilities | Venue | PCO's | PEO' s | Conv Bureau | Fwding | TA/T O | Stand Contract or |
| Makassar | Hasanudin Int'l Airport (1 Int'l flight) | Hotels (More than 500 Rooms) & Convention Centers (Up to 2.500 people) | √ | √ | | √ | V | √ |
| Manado | Sam Ratulangi Int'l Airport (2 Int'l flights) | Hotels (More than 500 Rooms) & Convention Centers (Up to 2.500 people) | √ | √ | | √ | V | √ |
| Palembang | Mahmud Baddarudin II Int'l Airport (2 Int'l flights) | Hotels (More than 500 Rooms) & Convention Centers (Up to 2.500 people) | V | √ | | √ | V | √ |
| Balikpapan | Sepinggan Int'l Airport (3 Int'l flights) | Hotels (More than 500 Rooms) & Convention Centers (Up to 2.500 people) | V | √ | | ٧ | V | 1 |



| | | | | | Support | ing Services | | |
|--------|---|--|----------|-------|----------------|--------------|-----------|-------------------------|
| Cities | Accessibilities | Venue | PCO's | PEO's | Conv Bureau | Fwding | TA/T O | Stand Contract or |
| Lombok | Lombok Intl Airport (2 Int'l flights) | Hotels (More than 500 Rooms) & Convention Centers (Up to 2.500 people) | V | 7 | | ٧ | V | V |
| Solo | Adi Sumarmo Int'l Airport (1 Int'l flight) | Hotels (More than 500 Rooms) & Convention Centers (Up to 2.500 people) | V | 7 | | 1 | V | 1 |

What's New:

- ➤ New Airport In Medan in 2013
- ➤ The New Soekarno Hatta Airport in 2014
- ➤ New Ngurah Rai International Airport in 2013
- > New International Convention Center in Alam Sutra, Jakarta in 2014

POLICY



Benefit of Tourism Development

- PRO JOB → High Employment
- PRO TECHNOLOGY → The use of technology
- PRO ENVIRONMENT → Sustainable Development
- PRO-CONSERVACY → Sustainable Development



Structure

Structure



Ministry of Tourism & Creative Economy

- Directorate General of Tourism Destination Development
- Directorate General of Tourism Marketing
- Visit Indonesia Tourism Officer (VITO)

Related

- Convention Bureau
- Jakarta Convention and Exhibition Bureau
- Tourism Board :
- Indonesia Tourism Promotion Board
- North Sulawesi Tourism Board
- Sumatera Tourism Board
- Bali Tourism Board



Budget

Budget



National Level:

- Media Placement
- Facilitating → Bring in Event to Indonesia

Provincial / City Level:

There are no special budget



Promotion Strategy

Political Will



- International MICE Event Begin in 1955 when Indonesia hosting The 1st Asia Africa Conference
- President instruction in 2004 to bring as many as possible International MICE event to Indonesia
- 2007, Bali hosted the 1st UNFCCC (United Nation Framework Convention on Climate Change
- 2009, Manado hosted World Ocean Conference and Coral Triangle Initiative.
- 2011, Jakarta & Bali hosted ASEAN Summit with more than 300 ASEAN Summit-related Meeting in all over Indonesia
- 2012, Manado hosted ASEAN Tourism Forum
- 2013, Jakarta & Bali will be hosting APEC (Asia-Pacific Economic Cooperation)

Tourism Marketing Policy



Country Image Central
Government
(Ministry)

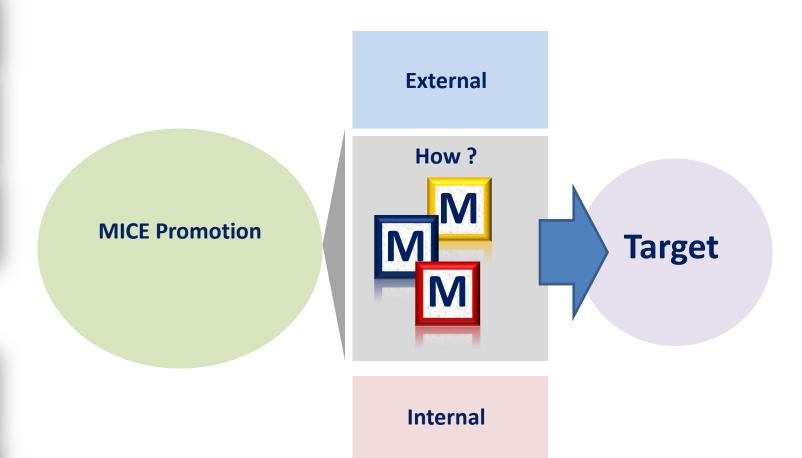
Destination Image

Local Government

Product/Attraction
Tour Package

Tourism Industry C O O R D O N A T I N G





How?

Outward

Inward

Promotion arketers **Marketing Communication Networking** issionaries **Capacity Building** asters standards **Collateral Material** Market Intelligent



Capacity Building

| 7 | Training Training | 2012-2014 |
|----------|---------------------------|-----------|
| <u> </u> | Seminar, Workshop | 2012-2014 |
| <u> </u> | nternship | 2012-2014 |
| F | am Trip / MICE Site visit | 2012-2014 |



Networking

| | Active in Organization (National, Regional, Internation | 2012-2014 |
|----------|---|-----------|
| \vdash | Activate Representative | 2012-2014 |
| + | Community Empowerment | 2012-2014 |
| | Prominent Person | 2012-2014 |



Marketing Communication

Promotion

| | Branding : Campaign | 2012-2014 |
|---|---|-----------|
| 4 | PR-ing : PressConf, TalkShow, Advertorisal, Advertisement, Delegate Boosting | 2012-2014 |
| | | |
| | Trade Show, Consumer Show, Exhibitions | 2012-2014 |
| _ | Event Participation/Festival | 2012-2014 |
| | Event / Festival | 2012-2014 |
| | Business Facilitating: Sales Mission, MICE gathering, Roadshows, Direct Selling, Bidding | 2012-2014 |



Business Level

Business Level



Domestic

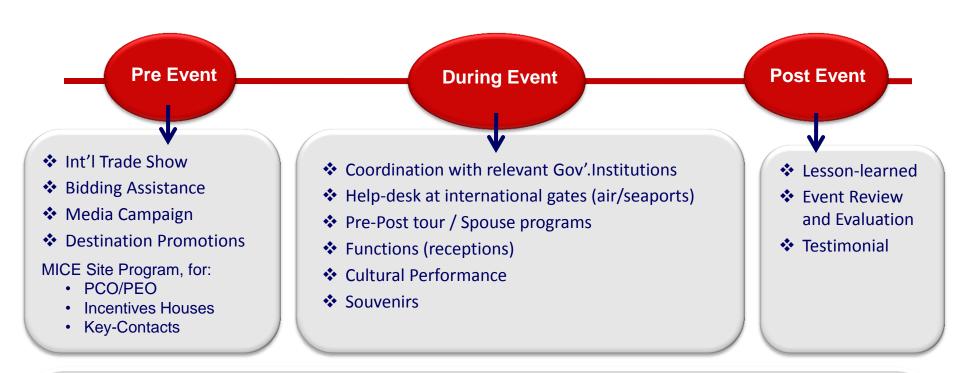
- Political Party
- Government Meetings
- Community / Association
- > Exhibitions

International

Mainly in Jakarta & Bali



Ministry Support for MICE



The Criteria to Qualify for Benefits

MEETINGS, CONVENTIONS, EXHIBITIONS, EVENTS

- International Participants:
 - 500 persons minimum
 - From 10 countries
- At least 3 night stays in Indonesia
- Broad Media Coverage

INCENTIVE GROUPS

- At least 100 participants from overseas countries
- At least 3 night stays in Indonesia

Proposal to be submitted before the fiscal year commenced



Key Challenges

Challenges



- Venue
- Connectivity (Direct Access)
- Incentives Scheme from the

Government

- Budgeting
- Association Awareness



Key Strategies

Strategies



- Involving all government institutions
- Involving Local Associations
- Involving Communities (Religions,

Students, ethnics)

Government Event

2011

Event

ASEAN Summit

Indonesian Chairmanship on ASEAN 2011









Government Event

2011

Sport Event

SEA Games

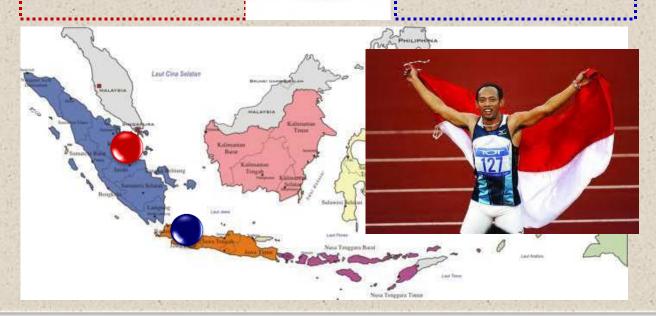
Palembang, South Sulawesi 11 November 2011

Palembang

- Host
- 20 sports

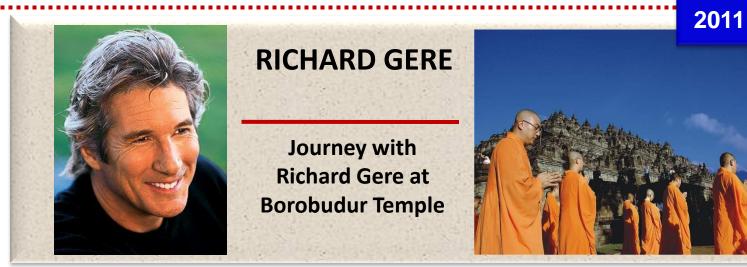
<u>Jakarta</u>

- Supporting Host
- 18 sports

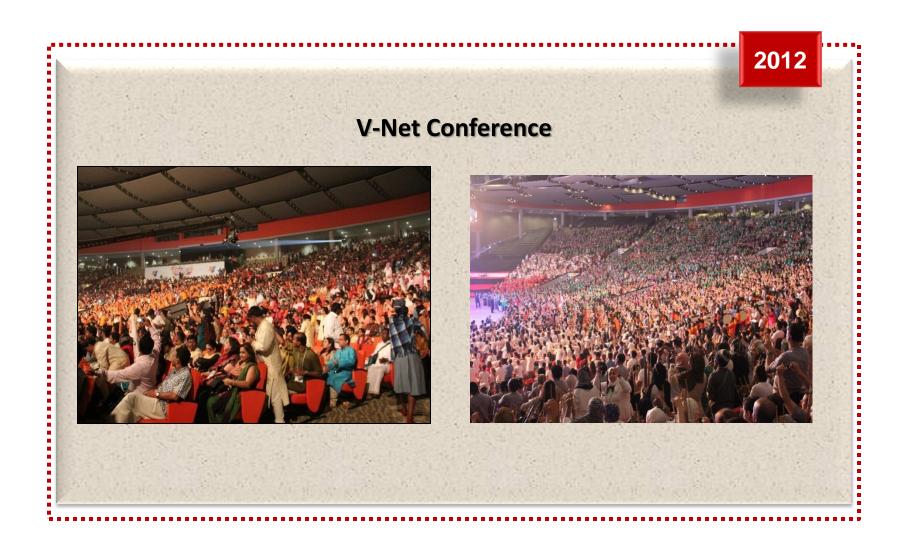


Involving communities





Incentive Meeting



Why Indonesia?

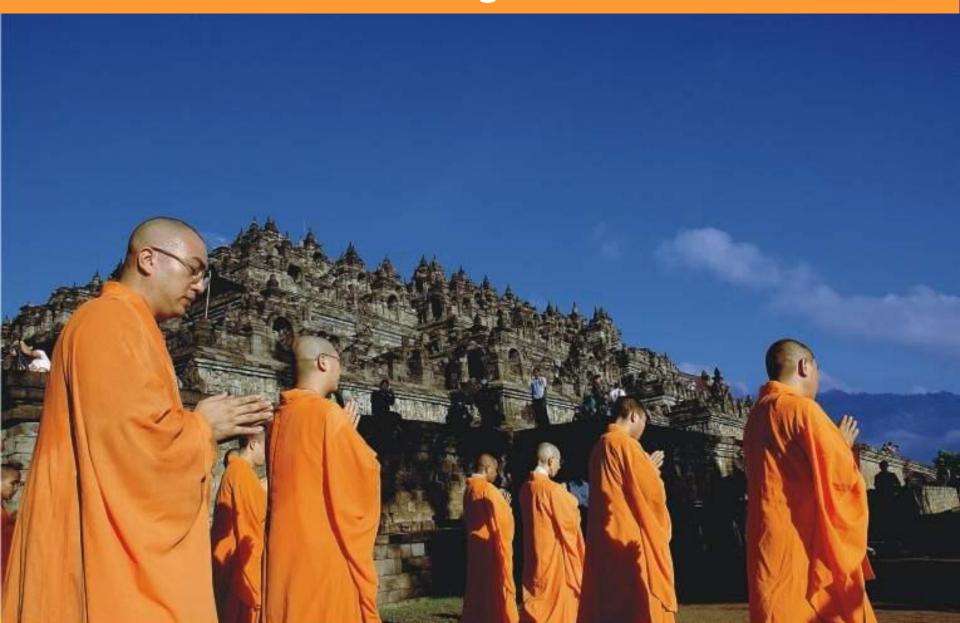
Exciting Accompanying Person's Activities

From Sightseeing to Art Learning

Indonesia offers an attractive low cost to high quality service



Indonesia has an exotic mix of fascinating cultures



a large variety of sporting activities from golfing to diving



breathtaking nature



pristine tropical beaches



Personal Luxury - Spa ExperienCe



Sight Seeing



Art Learning



Exquisite Food



shopping at great value for money



all in a family-friendly atmosphere





THANK YOU