

UNWTO Committee on statistics and TSA

Czech TSA

New initiative in the CzTSA Tourism gross fixed capital formation (table 8)

Tenth meeting, The Westin Hotel, Bali - Indonesia

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CzTSA

- Start publishing TSA from 2005
- Reference period 2003 – 2007
 - 2003, 2004, 2005 – Revised and final data
 - 2006 – Revised semi-definitive data
 - 2007 – Preliminary data



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Results of the CzTSA – demand side^{1/2}

Inbound tourism

- Total consumption in 2007 – 4,63 bil. EUR
Same-day visitors 17%, Tourists 77%, Transit 6%
- Growth rate (2007/2006)
Total consumption 3,6% (not considering a change of exchange rate; approx. 2% down)

Domestic tourism

- Total consumption in 2007 – 3,80 bil. EUR
Same-day visitors 27%, Tourists 61%, Business 12%
- Growth rate (2007/2006)
Total consumption 6,6%



Results of the CzTSA – demand side^{2/2}

Outbound tourism

- Total consumption in 2007 – 2,90 bil. EUR
Same-day visitors 4%, Tourists 69%, Business 27%
- Growth rate (2007/2006)
Total consumption 15,1%

Internal tourism

- Total consumption in 2007 – 8,44 bil. EUR
Inbound tourism 55%; Domestic tourism 45%
- Growth rate (2007/2006)
Total consumption 4,9%



Results of the CzTSA

■ Preliminary data 2007

Economy:

Total output	326,5 bil. EUR
Consumption	211,7 bil. EUR
GVA	114,7 bil. EUR
GDP	127,5 bil. EUR
Employment	5,1 mil. people

Tourism:

Total output	8,6 bil. EUR
Consumption	5,6 bil. EUR
GVA	3,0 bil. EUR
GDP	3,7 bil. EUR
Employment	0,24 mil. people

- | | | |
|--------------------------------|---|------|
| ■ Tourism ratio on GVA | → | 2,6% |
| ■ Tourism ration on GDP | → | 2,9% |
| 2007/2008 -0,1% | | |
| ■ Tourism ration on employment | → | 4,7% |



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Tourism gross fixed capital formation

- Release of data
 - March 2009
- Reference period 2003 – 2006
 - 2003 – 2006
- Data sources
 - National Accounts
- Classification
 - NACE, CPC, Institutional Sectors, Fixed Assets



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TSA Table 8 – Results

■ Main figures 2006

- Investments in tourism 1,34 bil. EUR
- Tourism share on total investments 4,8%
- Growth 32,8% (2006/2003)
- Growth 9,8% (2006/2005)
- Biggest investments in other services of passenger transport (28%), accommodation (14%), sport and leisure activities (14%)
- 56% of all investments in tourism went to building and constructions (transport infrastructure, sport and leisure facilities)



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Thank you for your attention

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